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PATENT
030683

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re application of

Woeber

Serial No.: 10/694,669

Filing Date: October 27, 2003

COMBINATION DEBT/EQUITY UNITS

INFORMATION DISCLOSURE STATEMENT

November 20, 2003

Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Commissioner:

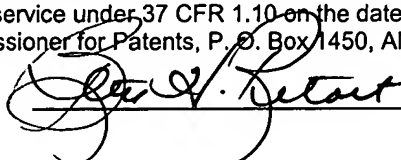
Applicant, in accordance with the duty of disclosure pursuant to 37 C.F.R. § 1.56, hereby advises the United States Patent and Trademark Office of the references listed on the accompanying form PTO/SB/08A *Information Disclosure Statement by Applicant* (Substitute for Form-1449A/PTO). Copies of the references cited therein are enclosed.

Applicant notes that although the cited references may be relevant to the examination of the above-referenced application, under 37 C.F.R. § 1.97(h), the filing of this

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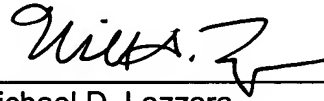
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Information Disclosure Statement by Applicant "shall not be construed to be an admission that the information cited in the statement is, or is considered to be, material to patentability as defined in § 1.56(b)."

Respectfully submitted,



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PTO/SB/08B (10-01)

Approved for use through 10/31/2002. OMB 0651-0031

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Substitute for form 1449A/PTO INFORMATION DISCLOSURE STATEMENT BY APPLICANT (use as many sheets as necessary)		Complete if Known			
		Application Number	10/694,669		
		Filing Date	October 27, 2003		
		First Named Inventor			
		Art Unit			
		Examiner Name			
Sheet	2	of	2	Attorney Docket Number	030683

NON PATENT LITERATURE DOCUMENTS			
Examiner Initials*	Cite No.¹	Include name of the author (in CAPITAL LETTERS), title of the article (when appropriate), title of the item (book, magazine, journal, serial, symposium, catalog, etc.), date, page(s), volume-issue number(s), publisher, city and/or country where published	T²
		"Prospectus - Yellow Pages Income Fund," July 24, 2003.	
		"Prospectus - ACS Media Income Fund," April 29, 2003.	
		"Amendment No. 1 to Form S-1 Registration Statement Under The Securities Act of 1933 American Seafoods Corporation, " filed with the Securities Exchange Commission on July 9, 2003. Registration No. 333-105499.	
		"Amendment No. 4 to Form S-1 Registration Statement Under the Securities Act of 1933," filed with the Securities and Exchange Commission on August 26, 2003. Registration No. 333-103169.	

Examiner Signature		Date Considered	
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*EXAMINER: Initial if reference considered, whether or not citation is in conformance with MPEP 609. Draw line through citation if not in conformance and not considered. Include copy of this form with next communication to applicant.

¹ Applicant's unique citation designation number (optional). ² Applicant is to place a check mark here if English language Translation is attached.

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